



Back to School - Grades 1-5

General PTA Meet & Greet Minutes

August 23, 2018

7:00-7:30 PM

- I. Call-to-Order
 - a. Co-president, Niccole Burton, called meeting to order at 7:01 PM
- II. Administration Welcome and Remarks: 7:02 PM
 - a. Principal Audrey Sofianos welcomed parents to Back-to-School night. She gave a status update on the K Center and spoke to the importance of being involved with the PTA organization.
 - b. Principal Sofianos introduced the rest of the administrative staff: Brian Baron, Holly Brookins, Catherine Leverette and Paul Lister.
 - c. Michelle Olympiadis introduced herself and gave her contact information as our School Board representative. 7:07 PM
- III. MES Foundation 7:10 PM – Jordan Krugman gave introduction and overview of the MES Foundation mission and asked that parents join and support the foundation. The foundation website was given: <http://morningsideschoolfoundation.org/>
- IV. GO Team 7:11 PM – Cara Frattasi gave an overview of the GO Team’s mission and goals. She outlined the various impacts the GO Team can have across the school district within the Grady cluster.
- V. Presentation of PTA mission, it’s orientation within the different parent-led MES organizations was made by Niccole Burton and Angela Howard: see addendum for the slides presented.
- VI. PTA Executive Committee Introductions – 7:12 PM – All members of the PTA Executive Committee introduced themselves and gave an overview of the various groups, initiatives, events and sub-committees under their leadership:
 - a. Secretary - Donna Earley
 - b. VP Communications - Allison Castle
 - c. VP Enrichment - Ginger Pursley
 - d. VP Fundraising - Amy Edgar
 - e. VP Membership - Alison James
 - f. VP Operations - Aisha Stith
 - g. VP SWAG - Sandra Adams
- VII. Presentation of the 2018-2019 budget proposal was made by Brian Conlan at 7:15 PM. Please see addendum for the details of the budget overview.
 - a. Current account balances:



- i. Wells Fargo Checking \$ 68,488
 - ii. Wells Fargo Savings \$ 40,045
 - b. Brian highlighted the focus of typical PTA spend on Technology, Enrichment and for 2018 support of the new K Center.
- VIII. Motion to approve the budget proposal was made by Alison James at 7:29 PM. The motion was seconded by Ginger Pursley.
- IX. Adjournment was at 7:30 PM



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Addendum

Slide deck presented at Back-to-School night:

A white rectangular slide with a thin grey border. The title 'Welcome to Back to School Night!' is centered at the top in a large blue font. In the top right corner, there is a circular logo for MES, which is blue with a white border and contains the 'mes' logo and the text 'Morningside Elementary School'. Below the title is a table with three columns: the first column lists the agenda item, the second column lists the duration, and the third column lists the speaker or topic. The table is enclosed in a blue border.

Administration	5 min	Welcome and Remarks
PTA Co-Presidents	2 min	Introduction and Overview •Co-Presidents - Niccole Burton and Angela Howard
MES Foundation	2 min	Jordan Krugman
GO Team	2 min	Cara Frattasi
PTA Executive Committee Introductions	5 min	•Secretary - Donna Earley •VP Communications - Allison Castle •VP Enrichment - Ginger Pursley •VP Fundraising - Amy Edgar •VP Membership - Alison James •VP Operations - Aisha Stith •VP SWAG - Sandra Adams
Budget Review and Approval	15 min	•Treasurer - Brian Conlan
Adjournment		



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PTA Treasurer Report



Agenda



- Major Funding Initiatives
- Student Enrichment Highlights
- Off Site Business Solutions
- 2018-2019 Balance Sheet/Budget Proposal
- Questions
- Budget Vote

Major Initiatives



Technology

- \$16,892 in 80 Chromebooks*
- \$7,858 in 4 Promethean Boards*
- \$10,720 in 3 new Lobby Guard Kiosks

Other

- \$10,200 K Center Playground
- \$200 per Teacher Supplies Stipend
- \$3,000 Annual Grants for Teachers/Students

Fine Arts

- Musical Instruments and teaching tools
 - \$9,110 in Instruments Purchased
- Art supplies/tools that can be utilized across all grades
 - \$20,000 funded, \$8,934 in art supplies currently purchased

*split overall cost (\$49.5K) of Chromebooks and Promethean Boards with Morningside Foundation



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Student Enrichment Highlights



- Authors and Artists
- Cultural Arts Performances
- Visiting Author Program
- Student Field Trips
- Variety Show
- Book Fair
- Family Science Night
- Garden + Chicken Coop
- Wellness Wednesdays
- Recess Smoothies
- Junior SWAG Team
- Buddy Bench
- Earth Week
- Yearbook Production
- Media Center Assistants

Approximately \$45K allocated per year and **Countless Volunteer Hours**



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Off-Site Business Solutions



- Independent 3rd Party Accounting Firm
 - Monthly Book Reconciliation
 - Annual Audits
 - Check / Payment Processing
 - Square Integration
 - 501 (c) 3 Compliance

2017-2018 Annual Audit will be completed by the September 17th, 2018 PTA Meeting

2016-2017 and 2017-2018 audits will be posted on the MES website with the PTA Budget

MES PTA Budget Proposal



Current Balance Sheet

- Wells Fargo Checking \$ 68,488
- Wells Fargo Savings \$ 40,045

2018-2019 Budget Projections

- Fundraiser Income \$344,563
(Boosterthon, Halloween Carnival, Casino Night)
- Cost of Fundraiser Services \$168,230
- Administration Expenses \$ 73,901
(Teachers, Front Office, K Center)
- Student Enrichment Projects \$ 89,122
- Net Income \$ 13,310